

Date: November 18, 2025

To,

Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Operations
Mumbai – 400001, Maharashtra, India

Listing Department
National Stock Exchange of India Limited
‘Exchange Plaza’, Bandra Kurla Complex
Bandra (East), Mumbai 400051, Maharashtra, India

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Excelsoft Technologies Limited (the “Company”, and such initial public offering, the “Offer”).

The IPO Committee of our Company in their meeting held on November 18, 2025, in consultation with the Book Running Lead Manager to the Offer, namely, Anand Rathi Advisors Limited (the “Book Running Lead Manager”), has finalized allocation of 1,24,99,999 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹ 120 /- per Equity Share (including share premium of ₹ 110 /- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	BENGAL FINANCE & INVESTMENT PVT LTD	50,00,000	40.00	120.00	60,00,00,000
2	360 ONE EQUITY OPPORTUNITY FUND	20,83,250	16.67	120.00	24,99,90,000
3	GKFF VENTURES	8,33,250	6.67	120.00	9,99,90,000
4	SOCIETE GENERALE – ODI	8,33,375	6.67	120.00	10,00,05,000
5	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	8,33,250	6.67	120.00	9,99,90,000
6	SANSHI FUND - I- INVESTMENT ACCOUNT	6,25,000	5.00	120.00	7,50,00,000
7	BNP PARIBAS FINANCIAL MARKETS - ODI	6,24,999	5.00	120.00	7,49,99,880
8	ALPHAMINE ABSOLUTE RETURN FUND – INVESTMENT ACCOUNT	4,16,750	3.33	120.00	5,00,10,000
9	SHINE STAR BUILD-CAP PRIVATE LIMITED	4,16,750	3.33	120.00	5,00,10,000
10	BANDHAN BALANCED ADVANTAGE FUND	4,16,750	3.33	120.00	5,00,10,000
	BANDHAN BUSINESS CYCLE FUND	4,16,625	3.33	120.00	4,99,95,000
TOTAL		1,24,99,999	100.00		149,99,99,880

Out of the total allocation of 1,24,99,999 Equity Shares to the Anchor Investors, 8,33,375 Equity Shares (i.e. 6.67% of the total allocation to Anchor Investors) were allocated to 1 domestic mutual fund, which have applied through a total of 2 schemes. Set forth below is a scheme-wise detail of allocation to such mutual fund:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price on Application (₹)
1	BANDHAN BALANCED ADVANTAGE FUND	4,16,750	3.33	120.00	5,00,10,000
2	BANDHAN BUSINESS CYCLE MUTUAL FUND	4,16,625	3.33	120.00	4,99,95,000
	TOTAL	8,33,375	6.67		10,00,05,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 11, 2025 of our Company filed with the Registrar of Companies, Karnataka at Bangalore.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Excelsoft Technologies Limited,


Authorized Signatory
Name: Venkatesh Dayananda
Designation: Company Secretary & Compliance Officer
Membership No.: F9904



cc:

Securities and Exchange Board of India
 Corporation Finance Department,
 Division of Issues and Listing - 1,
 SEBI Bhavan, Plot No. C4 A, G Block
 Bandra Kurla Complex, Bandra (East)
 Mumbai 400 051, Maharashtra, India